

Assessed Client Interview: Wills and Administration

SQE2 TRAINING PORTFOLIO |
DISTINCTION

In a time-limited simulated matter involving bereavement, estate assets and a potential dispute, I was assessed on five interviewing skills. The tutor awarded an A across all five criteria.

ASSESSED CRITERION	GRADE
Listening and effective questioning	A
Clear client communication	A
Professional conduct	A
Client-focused approach	A
Building trust and confidence	A

SELECTED TUTOR FEEDBACK

"Your questioning was extremely good."

"You were thorough, methodical and demonstrated a very forensic mind."

"You appeared professional, capable and confident."

WHAT I DID WELL

I used a funnelled structure, moving from broad questions to relevant detail. I repeated information back, explained why questions mattered, checked understanding and communicated without unnecessary technical language.

FEEDBACK I AM APPLYING

The tutor encouraged me to leave more space between questions, invite the client to set the agenda earlier and close within the allotted time. I am applying this by balancing preparation with a more natural conversational pace.

SKILLS DEMONSTRATED

Active listening | Structured questioning | Plain-English explanation | Empathy | Professional boundaries | Reflective learning

This summary is based on tutor feedback from a BPP SQE2 formative client-interview exercise. It presents the interview component only; the original assessment portfolio is not reproduced. Fictional academic scenario. For recruitment purposes only.